SMART Goal Documentation

**Purpose:**
Provide HouseCalls Practitioners a Job Aid listing the components of SMART goals and documentation requirements for Special Needs Plan members during the HouseCalls visit (HCV).

**Criteria**
- SMART goal and at least one intervention should be documented for each active diagnosis during the HCV for Special Needs Plans members.
- Goal time frames **should** be annual to allow for timely follow-up and revision

### SMART Goal Framework

**Specific**
- State exactly what is to be accomplished.
- Specific for the member’s condition.

**Measurable**
- How will progress toward the goal be measured?
- Establish a quantifiable goal with results that can be seen and documented.

**Attainable**
- The goal must be paired with an intervention that will support the achievement.

**Relevant**
- Clearly linked to health status.
- How does the goal connect to the member’s priorities?

**Time-Bound**
- Must be consistent with timing for next HouseCalls visit.
SMART Goals Documentation:
SMART Goals and interventions should be documented on the Diagnosis Confirmation page. One Goal and one Intervention should be documented for each ACTIVE diagnosis.

- If free texting in a goal or intervention you must include the SMART elements.
- All existing goals and interventions can be modified by clicking on the goal and then editing the text.
- For specific Goals/Interventions, there are placeholders <> inserted in the application. The placeholders must be replaced with a numeric value- no more than 4 digits.
  - This affects Goals and Interventions for the following diagnoses:
    - Alcohol Abuse
    - Asthma
    - Chronic Bronchitis
    - COPD
    - DM with Hyperlipidemia
    - Tobacco Dependency
- The placeholder field allows decimals, if needed. The brackets (<> ) must be replaced with a number.